

Williamson County

Georgetown, Texas

DAVID U. FLORES
COUNTY AUDITOR



August 11, 2014

TO WHOM IT MAY CONCERN:

Williamson County, Texas (the "*Issuer*") is represented by, and will rely on, Specialized Public Finance Inc. as our independent registered municipal advisor with respect to public securities and financial products for the County's financing programs including, but not limited to, unlimited tax road bonds, limited tax park bonds, refunding bonds, limited tax notes and certificates of obligation.

By posting this letter on our website and Texas MAC's website, the Issuer intends that market participants may use and rely on this letter for purposes of qualifying for the so-called IRMA exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) until the Issuer removes the letter from, or replaces it with an updated or correcting letter posted at, the same page on our website and Texas MAC's internet site.

Dan Wegmiller is the individual at Specialized Public Finance Inc. with primary responsibility for advising the County for such finance matters.

Sincerely,

WILLIAMSON COUNTY, TEXAS

By: 

David U. Flores
County Auditor